

INTERMEDIARY DISCLOSURE

Dear Valued Client

My Name Is: Kobus Broodryk

FSP License No. 44911

My Postal and Physical Address Is:

1025 Crots Street

Telephone: 012 534 4390

Rietfontein

Cell Phone: 083 301 2140

Pretoria

E-Mail: admin@eaglesure.co.za

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I am an Independent broker and have been operating as a director of EagleSure for 8 years.

I have experience in providing advice and provide service on the following Classes of Business:

Short Term Insurance: Personal AND Commercial Lines

- The FSP accepts responsibility for the advice given by myself during the course and scope of my duties.
- I am a mandated / independently appointed representative and comply with the appropriate standard of Honesty and Integrity, as well as experience and educational competencies required by relevant legislation.

I have the following Qualifications and Experience:

- Certified Financial Planner
- Regulatory Examination 1
- Regulatory Examination 5
- 17 years' experience in the financial sector

EagleSure possesses written authority to market the products of the following insurers:

Old Mutual Insure / Santam / Hollard / Auto & General / Bryte / CIA / Constantia / Carmarque / Echelon

EagleSure is accredited with the relevant knowledge competency and proficiency to market products of these Insurers within the scope of its authority.

EagleSure do not directly or indirectly hold more than 10% of an insurer's shares and receive more than 30% of my last years' commission and remuneration from SANTAM

EagleSure is not an associated company of any insurer and

- hold Professional Indemnity Insurance
- may receive commission from the client's insurer. The level of commission varies depending on the product type. The exact amount is disclosed in the client's policy schedule.

The full and up to date copy of the FSP's Conflict of Interest Policy can be obtained from the FSP's website or upon request.

The FSP abides by Treating Customers Fairly (TCF) and the Protection of Personal Information (POPI). A copy of the TCF and POPI Policy is available upon request.

POPI Requirements

- The FSP respects the rights to privacy and confidentiality of our potential and existing clients' personal information.
- You give consent that we may process, transfer and disclose your personal information for the purposes of providing you with insurance products and services and complying with your instructions.
- This may necessitate us sharing information with third parties to give effect to your insurance requirements.
- A copy of the POPI Policy and Privacy Policy is available on our website or upon request.

EagleSure's Compliance Officer is: **National Compliance** CC FSP 1307 (0860 104 194) P.O Box 6869, Zimbali,4418

Detail of the Regulators:

FAIS OMBUD

Boabab House, Eastwood Office Park

Lynwood Road

Pretoria

Tel [012 762 5000](tel:0127625000)

Fax (012) 348 3447

E-mail: info@faisombud.co.za

INFORMATION REGULATOR

SALU Building

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Pretoria

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